

FINAL NOTICE OF ACCEPTANCE

regarding

INVITATION TO TENDER BONDS, DATED JANUARY 20, 2026

made by

DISTRICT OF COLUMBIA

to the Holders described therein of all or any portion of the maturities listed on pages 2 and 3 hereof of its

**General Obligation Bonds, Series 2016D
General Obligation Refunding Bonds, Series 2016E
General Obligation Refunding Bonds, Series 2017A
(Base CUSIP 25476F)**

*The purpose of this Final Notice of Acceptance dated February 11, 2026 (the “**Final Notice of Acceptance**”), is to provide notice of the District’s final acceptance for purchase of certain Bonds tendered for purchase. All terms used herein and not otherwise defined are used as defined in the Tender Offer (hereinafter defined).*

Pursuant to the Invitation to Tender Bonds dated January 20, 2026 (“**Tender Offer**”), the District of Columbia (the “**District**”) invited Holders to tender Bonds for cash at Purchase Prices reflected in the Notice of Purchase Prices dated February 9, 2026 which was based on the applicable Fixed Spreads set forth in the Pricing Notice dated January 30, 2026, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. See “TERMS OF THE TENDER OFFER” in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on February 6, 2026, and will not be extended. All tender offers preliminarily accepted pursuant to the Preliminary Notice of Acceptance have been accepted for purchase by the District.

This acceptance is subject to the conditions contained in the section “TERMS OF THE TENDER OFFER – Conditions to Purchase” in the Tender Offer, including the successful closing of the District’s General Obligation Refunding Bonds, Series 2026B (“**Series 2026B Bonds**”). The Series 2026B Bonds are expected to be issued on or about March 3, 2026, subject to the satisfaction of certain customary purchase and delivery conditions.

The Tender Offer is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds listed on pages 2 and 3 hereof, and (ii) on the website of the Information Agent and Tender Agent at www.globic.com/dc.

Any questions are to be directed to the Information and Tender Agent at (212) 227-9622.

The tables below and on the following page list the principal amount of the Bonds of each maturity and corresponding CUSIP that have been accepted for purchase by the District.

**District of Columbia
(Washington, D.C.)
General Obligation Bonds, Series 2016D**

CUSIP ⁽¹⁾ (Base No. 25476F)	Maturity Date	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
SV1	06/01/2031	5.000%	\$ 3,500,000	\$315,000	\$315,000
SW9	06/01/2032	5.000%	7,580,000	790,000	790,000
SX7	06/01/2033	5.000%	4,785,000	1,035,000	1,035,000
SY5	06/01/2034	5.000%	4,550,000	175,000	175,000
SZ2	06/01/2035	5.000%	6,620,000	1,765,000	1,765,000
TA6	06/01/2036	5.000%	22,610,000	7,435,000	7,435,000
TB4	06/01/2041 ⁽²⁾	5.000%	131,170,000	37,700,000	37,700,000
Total			\$180,815,000	\$49,215,000	\$49,215,000

- (1) CUSIP is a registered trademark of the American Banker Association. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Bonds and the District is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.
- (2) Term bond.

**District of Columbia
(Washington, D.C.)
General Obligation Refunding Bonds, Series 2016E**

CUSIP ⁽¹⁾ (Base No. 25476F)	Maturity Date	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
TN8	06/01/2031	5.000%	\$7,795,000	\$690,000	\$690,000
TP3	06/01/2032	5.000%	4,535,000	30,000	30,000
Total			\$12,330,000	\$720,000	\$720,000

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**District of Columbia
(Washington, D.C.)
General Obligation Refunding Bonds, Series 2017A**

CUSIP ⁽¹⁾ (Base No. 25476F)	Maturity Date	Interest Rate (%)	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
UD8	06/01/2031	5.000%	\$46,180,000	\$18,055,000	\$18,055,000
UE6	06/01/2032	5.000%	52,690,000	17,245,000	17,245,000
UF3	06/01/2033	5.000%	55,325,000	41,000,000	41,000,000
UG1	06/01/2034	5.000%	58,095,000	35,570,000	35,570,000
UH9	06/01/2035	5.000%	84,790,000	22,905,000	22,905,000
UK2	06/01/2036	4.000%	30,195,000	10,025,000	10,025,000
UJ5	06/01/2036	5.000%	58,835,000	33,285,000	33,285,000
UL0	06/01/2037	5.000%	48,175,000	17,240,000	17,240,000
Total			\$434,285,000	\$195,325,000	\$195,325,000

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